



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**2A Jose and Roy Borjas (GUARD/P)****Case No. 09CEPR00838**

Guardian: Tania Borjas (pro per)

Petitioner: Carmen Borjas (pro per)

**Petition for Appointment of Guardian of the Person**

			<b>CARMEN BORJAS</b> , paternal grandmother, is Petitioner.  Please see petition for details.  <b>Court Investigator Report filed on 2/29/16</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of personal service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian or Consent &amp; Waiver of Notice</i> for: a. Sonia Ramirez (mother) – <i>unless the court dispenses with notice.</i>
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<input type="checkbox"/>	<b>FTB Notice</b>			
			<b>Reviewed by:</b> KT	
			<b>Reviewed on:</b> 3/1/16	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 2A- Borjas</b>	

**2A**

Petitioner: Tania Borjas (pro per)

## Petition for Termination of Guardianship

		<b>TANIA BORJAS</b> , paternal aunt, is Petitioner.  Please see petition for details.  <b>Court Investigator Report filed on 2/29/16</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  2. Need proof of service of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian or Consent &amp; Waiver of Notice</i> for: b. Sonia Ramirez (mother) – <i>unless the court dispenses with notice.</i>	
<b>Cont. from</b>				
	<b>Aff.Sub.Wit.</b>			
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	<b>Inventory</b>			
	<b>PTC</b>			
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	<b>Aff.Pub.</b>			
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	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<b>Reviewed by:</b> KT	
			<b>Reviewed on:</b> 3/1/16	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 2B- Borjas</b>	

2B

## Amended Third Account Current, Report of Conservator and petition for Its Settlement

<b>DOD: 8/15/13</b>		<b>ALBERT FRANCO</b> , Son and Co-Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Account period: 6/1/12 – 8/31/13</b>	<b>Minute Order 1/27/16:</b> Continued per request of petitioner.
<b>Cont. from 012716</b>		Accounting: \$121,910.31	<b>As of 3/1/16, nothing further has been filed. The following issues remain noted:</b>  <b><u>SEE ADDITIONAL PAGES</u></b>
	<b>Aff.Sub.Wit.</b>	Beginning POH: \$ 92,518.86	
✓	<b>Verified</b>	Ending POH: \$ 90,639.43	
	<b>Inventory</b>	(\$639.43 cash plus real property valued at \$89,000.00 and personal property valued at \$1,000.00)	
	<b>PTC</b>	Petitioner states the estate could not afford the cost of an accountant as noted to this court and the prior court. Petitioner has provided the bank statements.	
	<b>Not.Cred.</b>	Petitioner waives compensation.	
	<b>Notice of Hrg</b>	Petitioner states the Conservatee at the time of her demise was being cared for by her daughter in Lakewood, Los Angeles County, CA; however, her legal residence was in Fresno where her real property was located. Petitioner requests the Court so rule so they can either petition for distribution out of the conservatorship and/or open a probate case in Fresno. Petitioner and his sister, Patricia Leonard, the co-conservator, are the only heirs and the only asset is the conservatee's residence in Fresno.	
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
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	<b>Order</b>	x	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>	<p><b>Petitioner prays for an order that:</b></p> <ol style="list-style-type: none"> <li>1. Notice of hearing on this account, report and petition be given as required by law;</li> <li>2. The Court make an order approving, allowing and settling the attached account and report of the Co-Conservators as filed;</li> <li>3. Further, due to the fact that the Conservatee died on 8/15/13, that the Court order this Conservatorship closed and dismissed.</li> </ol> <p><b><u>SEE ADDITIONAL PAGES</u></b></p>	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3/1/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3- Kozera</b></p>

## Page 2

**Petitioner states** he and his sister Patricia Leonard are the duly appointed co-conservators of the person and estate. When their mother died on 8/15/13, she was staying with Patricia. Taking care of a dying parent is very stressful, and after her death, Patricia wanted Petitioner to take care of everything. Petitioner took over paying bills for the residence in Fresno and has been dealing with this conservatorship. Patricia Leonard will not appear regarding this matter and when the conservatorship is dissolved, Petitioner will be the one to petition for the probate estate. Although she has not been formally removed, she asked Petitioner to finish up this case and he agreed.

In the Second Account, two bank accounts were listed. Petitioner closed one of the accounts after the Second Account; therefore, in this report, Petitioner is providing information on the only account he has been using.

Petitioner states the conservatorship technically stopped and the probate estate started when his mother died. He did not account for and deal with the conservatorship estate assets subsequent to her death as stated in the prior declaration because petitioner plans to deal with those assets in the probate estate.

Petitioner states in the prior Examiner Notes, it states he requested termination without distribution of the assets or indicating that an estate has been opened. Petitioner states he did say he would open a probate case. He thought this had to be closed first. Petitioner did not know that assets could be distributed out of the conservatorship estate.

Petitioner states he is not an attorney and there are no funds to hire one. While he knows he is responsible for knowing the rules, he respectfully asks for some guidance. Since he and his sister are the only heirs, if it is not necessary to open a probate case, he would like to know if the house can be distributed from the conservatorship case.

Concerning the other probate notes, Petitioner has amended the accounting and the charges and credits now match and the beginning property on hand now matches the property on hand at the close of the Second Account.

Re Request for Special Notice filed by Leigh Burnside: Petitioner states he originally hired that firm to help recover about \$300,000 that someone stole from the estate prior to the conservatorship. Instead of doing what he hired them to do, they spent about a year and \$90,000 of estate funds in attorney fees for multiple attorneys and paralegals relative to this conservatorship. He fired them and they had the gall to try and come back and collect more attorney fees. He told them if they continued in their effort to get paid for not doing what they were hired to do, he would sue them. Mr. Burnside and his firm (sic) have been gone for several years and have not been noticed. Petitioner objects to having to waste additional time and money keeping them notified when they were fired for non-performance and basically ripping off his mother for \$90,000.

Petitioner states he has not accounted for estate assets subsequent to his mother's death and again respectfully requests that the assets be distributed out of this case or that this case be closed/dismissed so a probate can be opened. The Court could also accept this third account and then have a fourth and final account for the subsequent period. Either way, Petitioner respectfully requests help.

**SEE ADDITIONAL PAGES**

**Dept. 303, 9:00 a.m. Monday, March 7, 2016**

NEEDS/PROBLEMS/COMMENTS:

1. The petition is not verified by Co-Conservator Patricia Leonard. (Although Petitioner states he and his sister agreed that he would finish up the conservatorship, this issue remains noted pursuant to Probate Code §1020.)
2. Although Petitioner revised the summary to balance, no accounting schedules are provided in support of the summary pursuant to Probate Code §1062. Summary and schedules should be completed on the mandatory Judicial Council forms. (Although Petitioner previously provided the bank statements, these are supplemental and are not in a format reviewable by the court.)
3. As previously noted, Petitioner provides an "account current" that ends at the end of the month after the conservatee's death, but does not account for any subsequent period per §2620(b) or request distribution of assets in order to close the conservatorship. In this amended petition, Petitioner requests direction as to how to proceed – whether to open an estate or whether distribution can occur from this conservatorship estate.

While the Court cannot provide legal advice, Examiner notes that if the value of the remaining assets, reappraised at date of death, is under \$150,000.00, Petitioner may be able to use a summary proceeding for distribution to the heirs rather than opening a full probate estate. See Probate Code §13150 et seq. However, this type of proceeding, while simpler, would require some participation by Ms. Leonard. Petitioner may wish to review Form DE-310 (Petition to Determine Succession) along with DE-160, DE-161 (Inventory and Appraisal). Please note that the manner of closing of this conservatorship estate may depend on the proceeding Petitioner intends to use (full probate or summary proceeding), and final account herein according to the Probate Code may still be necessary.

4. Need Notice of Hearing (Mandatory Judicial Council Form GC-020) for this hearing date and proof of service of Notice of Hearing on all relatives at least 15 days prior to the hearing pursuant to Probate Code §§ 1220, 2621, 1460(b)(6). (It appears Petitioner served notice of a prior hearing date that was taken off calendar. Petitioner should have filed this amended petition and thereafter served the Notice of Hearing on all relatives.
5. Request for Special Notice: Petitioner states the law firm did not do what they were hired to do and he fired them. However, Court records indicate that the Co-Conservators were represented by Dowling Aaron from commencement of conservatorship proceeding through the settling of the first account, which also included a petition and order for substituted judgment revoking estate planning documents and powers of attorney. See file for history and details. The Court granted attorney fees and costs of \$42,563.75 on 4/21/11 and \$4,730.25 on 8/23/11.

Substitution of Attorney was filed 8/9/11, and Request for Special Notice was filed 8/25/11. It appears the majority of the fees granted were paid according to the Co-Conservators' Second Account; however, Pursuant to Probate Code §1252, Notice of Hearing with a copy of the petition must be served on the party requesting special notice unless dispensed by the Court. Therefore, notice is required.

SEE ADDITIONAL PAGES

Page 4

Note: Petitioner states his bond was waived pursuant to the Court's minute order of 2/21/13; however, as previously noted, the Order Approving Second Account signed by the Court on 2/21/13 states at Paragraph 13 on Page 4: "The Co-Conservators have on file a bond totaling \$181,280 from International Fidelity Insurance Company in connection with their appointment as Co-Conservators, which is sufficient in this estate." This Order clarifies that the bond was not waived or canceled; rather, the current bond was found sufficient at that time to proceed without increase.

**Probate Status Hearing RE: Filing of the Public Guardian's Final Account**

		<b>PUBLIC GUARDIAN</b> , Conservator of the Person and Former Conservator of the Estate, filed a petition requesting that <b>MATT BICKEL</b> be appointed successor conservator of the estate on 11/3/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need final account of former conservator of the estate or written status report pursuant to Local Rule 7.5.</b>
		At the hearing on 1/4/16, the Court set this status hearing for the filing of the Public Guardian's final account.	
	<b>Aff.Sub.Wit.</b>		Reviewed by: skc Reviewed on: 3/1/16 Updates: Recommendation: File 4- Lee
	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		



## Petition for Approval of Settlement

<b>DOD: 2/7/14</b>		<b>US BANK TRUST, NA</b> , as trustee for LSF8 Master Participation Trust, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note: The Administrator's Petition to Approve Waiver of Account, for Final Distribution, and for Allowance of Compensation for All Services Rendered was filed 2/10/16 and is set for hearing on 3/22/16.</b>  <b>1. Petitioner provides only a copy of the settlement agreement. The Court may require the original.</b>  <b>2. Notice of Hearing was mailed to Adell Anderson, Jr., at the subject property address; however, the Notice of Hearing filed 2/16/16 in connection with the Administrator's petition for final distribution indicates a different address. The Court may wish to confirm service on Adell Anderson, Jr.</b>
		Petitioner is a creditor of the estate.	
		<b>History: ANTHONY ALCAZAR</b> was appointed Administrator with Full IAEA with bond of \$150,000.00 on 4/2/14. Bond was filed 4/24/14 and Letters issued 5/1/14. Corrected Inventory and Appraisal filed 11/19/14 includes, among other assets, a 50% interest in certain real property located at 2437 N. Wapoma, which 50% was valued at \$100,000.00 at the decedent's date of death, 2/7/14. The sole heir of the estate is the decedent's only son, Adell Anderson, Jr., now an adult. Adell Anderson, Jr., is the other 50% owner of the property.	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
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	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
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	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>	<p>On 12/9/14, US Bank filed a creditor's claim against the estate in the amount of \$241,630.12.</p> <p><b>Petitioner states an agreement has been reached as follows:</b></p> <ol style="list-style-type: none"> <li>\$15,000 shall be paid on behalf of US Bank as follows: <ol style="list-style-type: none"> <li>\$7,500 to the estate as consideration for its interest in the property;</li> <li>\$7,500 to Adell Anderson, Jr., in consideration for his interest in the property.</li> </ol> </li> <li>Adell Anderson, Jr., shall execute a grant deed of his 50% interest in the property to US Bank or its successor within 30 days of recordation of the order.</li> <li>Anthony Alcazar, Administrator of the Estate of Maria Alcazar Anderson, waives any interest in or to the property. Petitioner states if the settlement agreement is approved by the court, US Bank shall withdraw its creditor's claim and cause the order transferring the estate's interest in the property to US Bank to be recorded.</li> <li>The payments referred to above shall be made after Court approval of the settlement and the order has become final.</li> <li>Each party to bear its own attorney fees.</li> </ol> <p><b>SEE PAGE 2</b></p>	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by: skc</b> <b>Reviewed on: 3/1/16</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 7- Anderson</b>

## Page 2

**Petitioner states** the settlement is in the best interest of the estate and resolves all issues between US Bank, the Estate, and Adell Anderson, Jr., regarding liens on the subject property. There are disputed factual issues and legal issues to be adjudicated which US Bank believes favor it. The estate disputes these issues; however, no case is a certainty at trial. The settlement avoids the expense and delay and uncertainty of litigation with respect to the subject property and provides a significant payment to the estate and Adell Anderson, Jr.

**Petitioner prays for an order:**

1. Granting this petition for approval of the settlement in its entirety.
2. The Deed of Trust in favor of US Bank recorded 2/27/07 as Document Number 2007-0040684 was and is a valid lien and encumbrance against the entirety of the subject property;
3. An order be entered confirming title to the subject property in the name of US Bank, NA, as Trustee for LSF8 Master Participation Trust;
4. Directing payment of the settlement amount as follows:
  - a. \$7,500.00 to the Estate; and
  - b. \$7,500.00 to Adell Anderson, Jr.;
5. Directing that each of the settling parties is to bear their own attorneys' fees and costs; and
6. Providing for such other and further relief as the Court may deem just and proper.

## Probate Status Hearing RE: Filing of the First or Final Account

<b>DOD: 9/10/14</b>	<p><b>LAURA KUHNE-IIRIGOYEN</b> was appointed as Administrator with full IAEA authority and bond set at \$245,000 on 1/7/15.</p> <p>Bond filed on 1/8/15.</p> <p>Letters issued on 1/8/15.</p> <p>Inventory and appraisal filed on 5/18/15 showing the estate valued at \$229,047.45.</p> <p>Minute order dated 1/7/15 set this status hearing for the filing of the first account or petition for final distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Petition for Representative to Determine Ownership of Property and for Order Authorizing and Directing Transfer of Estate Property to Claimant is set for court trial on 4/19/16.</p> <p>1. <b>Need current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
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<b>Order</b>		
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<b>Status Rpt</b>		
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<b>Citation</b>		
<b>FTB Notice</b>		
<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 3/1/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11- Irigoyen</b></p>		

**First and Final Account and Report of Administrator and Petition for its Settlement, for Allowance of Compensation for Ordinary Services, and for Final Distribution.**

<b>DOD: 11/28/14</b>		<b>CRAIG COSTI</b> , Administrator, is petitioner.  Account period: 12/4/14 – 1/22/16  Account - <b>\$348,703.74</b> Beginning POH - <b>\$343,673.12</b> Ending POH - <b>\$ 94,345.06</b>  Administrator - <b>waives</b> Attorney (statutory) - <b>\$9,873.47</b>  Cost (filing fees, certified copies, probate referee, publication) - <b>\$1,090.00</b> Closing - <b>\$1,000.00</b>  Intestate heirs are the decedent's two minor children, Seth Costi (age 16) and Garrett Costi (age 14). Petitioner proposes to distribute each minor's share of the estate to their mother, Jennifer Stewart, as custodian under the California Uniform Transfer to Minors Act (CUTMA).  <b>Proposed distribution is to:</b>  Jennifer Stewart as custodian under CUTMA for the benefit of Seth Costi - \$41,190.80  Jennifer Stewart as custodian under CUTMA for the benefit of Garrett Costi - \$41,190.80	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Probate Code §3906(c)(3) states a transfer under CUTMA by the personal representative exceeding \$10,000 may only be made if authorized by the Court.
<b>Cont. from</b>			
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<input checked="" type="checkbox"/>	<b>Inventory</b>		
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	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
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<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by: KT</b> <b>Reviewed on: 3/2/16</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 12- Costi</b>	

First and Final Account and Report of Temporary Conservator; Petition for Allowance of Compensation to Temporary Conservator and Her Attorney

		<b>FRESNO COUNTY PUBLIC GUARDIAN</b> , Former Temporary Conservator of the Person and Estate, is Petitioner.	<b>NEEDS/PROBLEMS/ COMMENTS:</b>  <b>Minute Order 2/1/16:</b> Counsel requests 30 days due to the issue raised by Mr. Shahbazian with regard to whom should file the Inventory and Appraisal.  <b>Note:</b> KENNETH A. KEARNS was appointed Conservator of the Person and Estate on 9/24/15 with bond of \$95,415.10. Bond was filed 10/27/15 and Letters issued on 10/27/15. The I&A has not yet been filed, but a status hearing for the filing if the I&A was continued to 2/29/16. See Page B.
<b>Conf. from 020116</b>		<b>Account period: 5/19/15 – 11/16/15</b>	
	<b>Aff.Sub.Wit.</b>	Accounting: \$62,224.05	
✓	<b>Verified</b>	Beginning POH: \$0.00	
	<b>Inventory</b>	Ending POH: \$16,489.06 (cash)	
	<b>PTC</b>	<b>Public Guardian: \$14,236.56</b> (for 104.74 Deputy hours @ \$96/hr and 55.02 Staff hours @ \$76/hr itemized at Exhibit B)	
	<b>Not.Cred.</b>	<b>Attorney: \$2,500.00</b> (Local Rule 7.16(B)(1))	
✓	<b>Notice of Hrg</b>	<b>Bond fee: \$25.00</b>	
✓	<b>Aff.Mail</b>	<b>Costs: \$539</b> (filing plus certified copies)	
	<b>Aff.Pub.</b>	<b>Petitioner states</b> due to the appointment of a successor conservator, the Public Guardian's tenure terminated before filing of an inventory and appraisal. Petitioner requests the Court make an order that the Public Guardian need not file the I&A, but rather file just the account covering only those assets that were marshaled.	
	<b>Sp.Ntc.</b>	Petitioner states the commissions, fees and costs total \$17,300.56, which amount exceeds the property on hand. Therefore, Petitioner requests the conservator Kenneth Kearns be ordered to pay any outstanding amounts due the Public Guardian upon receipt of the order approving this account.	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
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	<b>Duties/Supp</b>		
	<b>Objections</b>		
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	<b>CI Report</b>		
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✓	<b>Order</b>		
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	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>	<b>Petitioner prays for an order:</b> 1. Approving, allowing and settling the attached first and final account and report of the conservator; 2. Authorizing the conservator's and attorney's compensation; 3. Authorizing payment of the bond fee and costs; 4. Ordering the conservator to pay any outstanding balance of the authorized fees and commissions; and 5. Any other orders that the Court considers proper.	<b>Reviewed by:</b> skc <b>Reviewed on:</b> 3/1/16 <b>Updates:</b> <b>Recommendation:</b> <b>File 14A-Walters</b>

**Order to Show Cause RE: Failure to File a Final Inventory and Appraisal**

		<p><b>KENNETH A. KEARNS</b> was appointed Conservator of the Person and Estate on 9/24/15 with bond of \$95,415.10.</p> <p>Bond was filed 10/27/15 and Letters issued on 10/27/15.</p> <p>At the hearing on 9/24/15, the Court set a status hearing for 2/29/16 for the filing of the Inventory and Appraisal.</p> <p>Partial I&amp;A No. 1 was filed 11/16/15.</p> <p>A Final I&amp;A has not yet been filed.</p> <p><u>Minute Order 1/25/16 states:</u> Counsel will talk with regard to whom should file the Inventory and Appraisal. Ms. Kruthers advises that the final account of the Public Guardian is set for 2/1/16, so she will report further at that time as to discussions.</p> <p><u>Minute Order 2/29/16 states:</u> <b>NO APPEARANCES.</b> The Court issues an Order to Show Cause to Steven Shahbazian as to why he should not be sanctioned for his failure to appear today, and to Kenneth Kearns as to why he should not be removed as conservator for his failure to file the Final Inventory and Appraisal or a status report. Both Mr. Shahbazian and Kenneth Kearns are ordered to be personally present in court or appear via CourtCall on 3/7/16.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: A Report of Sale and Petition for Order Confirming Sale of Real Property was filed 2/4/16 and is set for hearing on 3/16/16.</b></p> <p><b>1. Need Final Inventory and Appraisal pursuant to Probate Code §2610 or written status report pursuant to Local Rule 7.5.</b></p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3/1/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p>File 14B- Walters</p>	

**First and Final Report of Administrator and Petition for Its Settlement, for Allowance of Attorneys' Statutory Fees, and for Final Distribution of Estate on Waiver of Account**

<b>DOD: 7/13/15</b>			<b>WILLIAM DAVID LEWIS</b> , Administrator with Full IAEA without bond, is Petitioner.  Accounting is waived.  I&A: \$192,538.01 POH: \$73,933.88 (\$67,433.88 cash plus note receivable)  Executor (Statutory): Waived  Attorney (Statutory): \$6,593.00  Costs: \$1,389.00 (filing, certified copies, publication)  Distribution pursuant to intestate succession:  William David Lewis: \$59,451.88 cash plus note receivable	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Pursuant to Probate Code §9100, a creditor shall file a claim before the later of either four months from issuance of letters, or 60 days after notice of administration is mailed to the creditor.  Petitioner states the time for filing creditor's claims expired on 1/25/16, and this petition for final distribution was filed on 1/27/16.  However, a Creditor's Claim was filed 2/19/16 by Capital One in the amount of \$1,772.61.  Therefore, need Allowance or Rejection of Creditor's Claim pursuant to Probate Code §9250, and if rejected, continuance of at least 90 days is required due to the response time allowed the creditor.
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
✓	<b>Inventory</b>			
✓	<b>PTC</b>			
✓	<b>Not.Cred.</b>			
N/A	<b>Notice of Hrg</b>			
	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>	9/25/15		
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
✓	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
✓	<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 3/1/16	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 15- Lewis</b>	

## Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			<p><u>Minute Order 1/25/16:</u> Shirley Farley, Mother, requests a continuance stating that she hasn't been served. The Court notes her filed nomination of Sheryl Dilldine. The Court grants temporary orders to preserve the status quo. Written objections to be filed and properly served at least 15 days prior to 3/7/16.</p> <p><u>Note:</u> As of 3/1/16, nothing further has been filed.</p> <p>The following issue remains noted:</p> <ol style="list-style-type: none"> <li>Both parents signed the "Nomination," but did not sign the Consent and Waiver of Notice section of the form. Therefore, need personal service on both parents per Probate Code §1511 or consent and waiver of notice.</li> </ol>
Cont. from 012516			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	DSS Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/1/16
			Updates:
			Recommendation:
			File 16- Farley



Petition to Modify Visitation

			See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Petitioner filed this Petition to Modify Visitation shortly before her hearing on the general guardianship on 1/27/16 and it was set for hearing on 3/7/16. However, at the hearing on the general guardianship on 2/2/16, the Court made orders as follows: The Court orders that there shall be no unsupervised visits for either parent, and no over-nights. See both Minute Order and Order Appointing Guardian at #14, both entered 2/2/16.</p> <p>1. If the father's visitation is affected by the requested order, need service of Notice of Hearing on the father, De'Andre Johnson, Sr., as well, at least 15 days prior to the hearing.</p>
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 3/2/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17- Johnson</b></p>	

18      **Glenda Jean Steveson aka Glenda J. Steveson aka Glenda Steveson (Estate)**  
**Case No. 15CEPR01218**

Attorney      Markeson, Thomas A. (for Daniel J. Steveson, III – Petitioner)

**Petition for Letters of Administration with IAEA**

<b>DOD: 11/29/15</b>		<b>DANIEL J. STEVESON</b> , son, is Petitioner, and requests appointment as Administrator without bond.  Full IAEA – ok  Petitioner states that he is the sole heir and waives bond.  Decedent died intestate  Residence: Clovis Publication: Business Journal  <u><b>Estimated Value of the Estate:</b></u> Personal property      - \$ 7,500.00 Real property            - 350,000.00 <b>Total</b> - <b>\$357,500.00</b>  Probate Referee: <b>STEVEN DIEBERT</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Note:</b></u> The Court will set status hearings as follows:  <ul style="list-style-type: none"> <li><b>Monday August 8, 2016</b> for filing Inventory and Appraisal</li> <li><b>Monday May 8, 2017</b> for filing the first account or petition for final distribution.</li> </ul>
<b>Cont. from 012716</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> JF/skc
<b>Reviewed on:</b> 3/2/16
<b>Updates:</b>
<b>Recommendation:</b> SUBMITTED
<b>File 18- Steveson</b>

Probate Status Hearing

RE: Proof of Bond

Age:			NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR</u></b>  Bond filed 2/17/16; Letters issued 2/17/16.
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/2/16
			Updates:
			Recommendation:
			File 19- Obak

Petitioner Shipman, Amy (Pro Per – Non-Relative – Petitioner)  
 Petitioner Shipman, Gary (Pro Per – Non-Relative – Petitioner)

## Petition for Appointment of Guardian of the Person

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need DSS Report per Probate Code §1513(a).
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	DSS Report	X	
	Clearances	X	
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/2/16
			Updates:
			Recommendation:
			File 20- Estrada

**21 Destiny Morales, Anahmarie Moreno (GUARD/P) Case No. 16CEPR00018**

Petitioner Salazar, Linda (Pro Per – Maternal Grandmother – Petitioner)

Objector Moreno, Vanessa (Pro Per – Mother – Objector)

**Petition for Appointment of Guardian of the Person**

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. If diligence is not found, need notice to Anahmari's father and paternal grandparents per Probate Code §1511 or further diligence.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/2/16
			Updates:
			Recommendation:
			File 21- Morales & Moreno

Petitioner Morris, Kevin Earl, Jr. (Pro Per Petitioner)  
 Objector Boust, Dale (Pro Per Objector)

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under IAEA**

<b>DOD: 10/31/15</b>		<b>KEVIN EARL MORRIS, JR.</b> , is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		(Relationship stated at #3f as "Grandson – Son")	
		Petitioner states he is the named executor and requests appointment as Executor with Full IAEA without bond; however, no will is provided.	<p><b>If Petitioner intends to pursue appointment as personal representative, amended petition will be necessary. Issues include, but are not limited to the following:</b></p> <ul style="list-style-type: none"> <li>Petitioner is not the named executor; therefore, need declination from named executor Dale Boust.</li> <li>Petition is blank at #5a(7) and (8) re issue of predeceased child</li> <li>Petition is blank at #8. All relatives within the second degree, all named executors and beneficiaries under the will should be listed.</li> <li>Need bond of \$654,000 or waivers from all beneficiaries. (Petitioner is not a beneficiary under the will.)</li> <li>Need publication.</li> <li>Need notice to all persons that should be listed at #8.</li> <li>The petition was filed with a fee waiver. If assets are distributed from this estate, all filing fees will be due.</li> </ul>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W	
<input type="checkbox"/>	<b>Aff.Pub.</b>	X	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input checked="" type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		Full IAEA – need publication	
		Residence: Fresno Publication – need publication	
		Estimated value of estate: Personal property: \$654,000.00 (cash)	
		Probate Referee: Steven Diebert	
		<b>Objection filed 2/23/16 by Dale Boust states</b> he was chosen by his friend of about 50 years, Joe Morris, to hold his power of attorney before his death and to be his executor upon his death. A Last Will and Testament was prepared and executed on 10/21/15 while Mr. Morris was in the hospital suffering from a stroke. A mental evaluation was made by the doctor to ensure he was of sound mind at the time. The will was filed with Fresno County on 12/1/15 (copy attached to Objection).	
		Objector states Petitioner Kevin Morris, Jr., a grandson of Mr. Morris, has forged checks, taken personal property, and threatened Objector and his family to the extent that Objector received a 5-year restraining order against him in 15CECG03788.	
		<b>SEE PAGE 2</b>	
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 3/2/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 22- Morris</b>

**Page 2**

Objector states the total of Mr. Morris' estate included personal property in his apartment, a checking account containing about \$85,000, and a vehicle. Upon Mr. Morris entering the hospital, Petitioner took all personal property, the vehicle, and wrote \$35,000 in forged checks. He still has the property and the car, which has been reported stolen. Of the \$35,000 checks written, \$25,000 was cashed. The bank investigated and returned \$25,000 to Joe's account and Objector is waiting to see if the fraud division prosecutes Kevin Jr.

Objector states he has waited a reasonable time to see if there are further assets and there has been no evidence of any other assets. The checking account had a Pay On Death beneficiary designation, which was Joe's brother, Wayne. The bank investigated the document and found it to be valid and paid the funds to Chester Wayne Morris in January of this year. In the investigation, there was not found any evidence of a signature card or any other document giving Kevin access to Joe's funds. Objector asked Joe in the hospital if his intention was to give Kevin, Jr., all his money and he said no.

Objector states the estate that is left to be administered consists of the value of the vehicle, about \$1,000.00. The allegation made by Kevin, Jr., of an account totaling \$654,000 is totally false and is being used as a basis for his petition. The value of the estate is so small that it did not need to be probated.

Objector states please deny his petition as it is another attempt at harassment and greed toward his grandfather. He should have been sent to jail for his actions to date.

Attached is a copy of the decedent's will dated 10/21/15 (self-proving), which original has been deposited with the Court as well as a timeline of events.

## Petition for Letters of Administration with IAEA

<b>DOD: 11-25-2015</b>	<b>ADRIANA DERMENJIAN</b> , daughter is petitioner and requests appointment as Administrator with full IAEA without bond		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. A waiver of bond by Spouse Sossie Dermenjian is attached to petition; however, it is not on the mandatory use Judicial Council Form (DE-142) as required.  <b>Note:</b> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> <li><b>Tuesday, August 9, 2016</b> for filing Inventory and Appraisal</li> <li><b>Tuesday, May 9, 2017</b> for filing the first account or petition for final distribution</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	All heirs waive bond		
	Full IAEA – o.k.		
<b>Cont. from</b>	Decedent died intestate		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Residence: Fresno		
<input checked="" type="checkbox"/> <b>Verified</b>	Publication: Business Journal		
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input type="checkbox"/> <b>Notice of Hrg</b>	<b>Estimated value of estate:</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	Annual gross income: \$ 300,000.00	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		Real property: \$3,380,000.00	
<input type="checkbox"/> <b>Sp.Ntc.</b>		<b>Total</b> <b>\$3,680,000.00</b>	
<input type="checkbox"/> <b>Pers.Serv.</b>		<b>Probate Referee: Rick Smith</b>	
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed on:</b> 3/1/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 23- Dermenjian</b>



**Petition for Probate of Will and for Letters Testamentary and Authorization to Administer under the Independent Administration of Estates Act**

<b>DOD: 1-9-2015</b>			<b>EDITH EKK</b> , daughter and named Co-executor with full IAEA without bond is petitioner  Other named Co-executor <b>Isolde Ekk (Graumann)</b> declines to act  Full IAEA - <i>need</i>  Joint will dated: 12-21-1981  Residence: Reedley Publication: <i>need</i>  <b>Estimated value of estate:</b> Personal property                      \$    0.00 Real property:                              \$50,000.00 <b>Total</b> <b>\$50,000.00</b>  <b>Probate Referee: Rick Smith</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>		
				1. Need affidavit of publication.		
				2. Foreign addresses are listed for the following named beneficiaries:  a. Anelise Wiebe (Canada)  b. Christina Ekk Janzen (Curiiba – PR Brazil)  c. Miriam Ekk Martins (Curitiba – PR Brazil)  d. Regina Ekk Heinrichs (Curitiba – PR Brazil)  If it appears property will pass to a citizen of a foreign country, notice shall be given to a recognized diplomatic or consular official of the foreign country maintaining an office in the US. Need notice to Consulate of Canada and Brazil (Probate Code 8113).		
				3. The Will is not self-proving. Both subscribing witnesses are deceased. Probate Code 8221 states when witness unavailable, the Will may be proved with proof of the handwriting of the testator and proof of handwriting of any one subscribing witness. Declaration of Ernest Tuttle III provides proof of handwriting of witness Ernest Tuttle. Need proof of handwriting of testator.  — <b>continued on next page</b> —		
<b>Cont. from</b>				<b>Reviewed by:</b> SEF		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			<b>Reviewed on:</b> 3/1/2016		
<input checked="" type="checkbox"/>	<b>Verified</b>			<b>Updates:</b>		
<input type="checkbox"/>	<b>Inventory</b>			<b>Recommendation:</b>		
<input type="checkbox"/>	<b>PTC</b>			<b>File 24- Ekk</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>					
<input type="checkbox"/>	<b>Notice of Hrg</b>					
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/				
<input type="checkbox"/>	<b>Aff.Pub.</b>	X				
<input type="checkbox"/>	<b>Sp.Ntc.</b>					
<input type="checkbox"/>	<b>Pers.Serv.</b>					
<input type="checkbox"/>	<b>Conf. Screen</b>					
<input checked="" type="checkbox"/>	<b>Letters</b>					
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>					
<input type="checkbox"/>	<b>Objections</b>					
<input type="checkbox"/>	<b>Video Receipt</b>					
<input type="checkbox"/>	<b>CI Report</b>					
<input type="checkbox"/>	<b>9202</b>					
<input checked="" type="checkbox"/>	<b>Order</b>					
<input type="checkbox"/>	<b>Aff. Posting</b>					
<input type="checkbox"/>	<b>Status Rpt</b>					
<input type="checkbox"/>	<b>UCCJEA</b>					
<input type="checkbox"/>	<b>Citation</b>					
<input type="checkbox"/>	<b>FTB Notice</b>					

**NEEDS/PROBLEMS/COMMENTS:**

**Note:** If granted, the Court will set status hearings as follows:

- **Tuesday, August 9, 2016** for filing Inventory and Appraisal
- **Tuesday, May 9, 2017** for filing the first account or petition for final distribution

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Petitioner: Natalia Montes (pro per)

## Petition for Appointment of Temporary Conservator

<u>GENERAL HEARING 3/24/16</u>		NEEDS/PROBLEMS/COMMENTS:
<b>NATALIA MONTES</b> , mother, is petitioner		1. Need Notice of Hearing.  2. Need proof of personal service of the Notice of Hearing along with a copy of the petition on the proposed conservatee, Roberto Gonzalez.  3. Need proof of service of the Notice along with a copy of the petition on: a. Luis Gonzales (sibling) b. George Caballero (sibling) c. Daisy Gonzales (sibling) d. Cathy Caballero e. Elizabeth Caballero f. Roberto Nuno g. Nora Gonzalez
Please see petition for details.		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/2/16
		Updates:
		Recommendation:
		File 25- Gonzalez

## Petition for Appointment of Temporary Guardian of the Person

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. If diligence is not found, need notice to the father per Probate Code §2250(e).  2. Need <u>completed</u> order, letters.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters	X	
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order	X	
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3/2/16
			Updates:
			Recommendation:
			File 26- Allen

**Petition for Appointment of Temporary Guardian of the Person**

<u><b>GENERAL HEARING 4/26/16</b></u>			<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>BEATRIZ RAMIREZ</b> , maternal grandmother, is petitioner.			1. Need Notice of Hearing.  2. Need proof of personal service of the Notice of Hearing along with a copy of the Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence for: a. Maurice Sessions (father) b. Dina Beatriz Robles (mother)
Please see petition for details.			
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	<b>Verified</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Inventory</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>PTC</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Not.Cred.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Mail</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	<b>Letters</b>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Video Receipt</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>CI Report</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>9202</b>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	<b>Order</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>	
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 3/2/16</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 27- Robles</b>

## Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Unknown father - Jamie Matney (Mother)  3. UCCJEA does not provide the minor's residence history prior to living with Petitioner. Need residence history since birth.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3/2/16	
			Updates:	
			Recommendation:	
			File 28- Matney	